

3 July 2020

Longevity Group Australia Ltd

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Shareholder Announcement

Class Ruling – off-market share buy-back income tax treatment

Longevity Group Australia Ltd (“Longevity”) outlined in the Share Buy-back Booklet in section 3.1 that it had requested a Class Ruling and a general explanation of how income tax on the Buy-back Price would be viewed to affect a recipient.

The Class Ruling: CR 2020/34 Longevity Group Australia Limited – off-market share buy-back has been received and is available on our website at: <https://longevityga.com.au/wp-content/uploads/2020/07/Class-Ruling-2020-34-Longevity-Share-Buyback.pdf>

It should be noted that:

- With the finalisation of the Class Ruling CR 2020/34 for the Share Buy-back there has been no substantial change from what was documented in section 3.1 of the Share Buy-back booklet.
- If you did NOT participate in the Share Buy-back for Centrelink and Department of Veterans Affairs the taxable position of your Longevity shareholdings (Formerly TFSL) has not changed and therefore you should still refer to the original Class Ruling CR 2014/35 which is also available under Publications on the Longevity website: <https://longevityga.com.au/wp-content/uploads/2017/01/Class-Ruling-2014-35-Demutualisation-of-TFSL.pdf>

The date of this Shareholder Announcement is 3 July 2020 and all information is current as at this date.

We encourage shareholders to read any future announcements to ensure their information is current.

Ends.