

16 May 2022

# CASH \$\$\$\$ FOR SHAREHOLDERS

## Shareholders need to vote to get their cash

Subject: **Special Dividend Announcement and Extraordinary General Meeting on 20 June 2022**

Dear fellow shareholders

On 21 February 2022 shareholders overwhelmingly voted to appoint myself (Dennis Michael), Frank Barbuto and John Corcoran to the Longevity board of directors. Our sole purpose is to return funds to shareholders of Longevity Group Australia Limited (**Company**).

The board announces with great pleasure that the company will pay a **special dividend of 40 cents per share franked**. The gross amount equates to 53 cents per share. The special dividend will be paid on 11 July 2022 to those Shareholders who held Shares in the Company on 01.07.2022.

Additionally, the board also announces the **final General Meeting (EGM)** that is required to put in place the legal process to return the **balance of Company funds to Shareholders**.

- **Shareholders will receive a special dividend of 40 cents per Share and a franking credit of 13 cents per Share that equates to a gross amount of 53 cents per Share payable on 11 July 2022.**
- **In addition to the special dividend, where approved by Shareholders, Shareholders will also receive an estimated capital return of \$1.92 per Share. Shareholders need to vote to approve resolutions 1 through to 4 in order to receive this capital return.**

- **If appointed, the liquidators will also pay shareholders the balance of Company funds when the Company is wound up.**

The new directors have already reduced Company costs, collected cash, announced the special dividend, and organised the EGM for shareholder approval for a solvent wind up of the company and the appointment of a voluntary liquidator - or in the alternative the capital reduction - each returning funds to shareholders.

I recommend that you appoint myself (Dennis Michael) as your proxy or elect to appoint the Chairman of the EGM (I am also that Chairman) on your proxy forms.

### **How To Vote**

- If you have a paper proxy form:
  - Appoint "Dennis Michael" as your proxy or mark the box Chairman (I am also the Chairman of the EGM) with an
  - You do not need to select any of the resolutions
  - Sign and date the proxy form
  - Return the proxy form to Computershare in the reply-paid envelope
- If you received an email from LONGEVITY GROUP AUSTRALIA PTY LTD on 16 May 2022:
  - Please follow the links and appoint me "Dennis Michael" as your proxy or select the Chairman (I am also the Chairman of the EGM) as your proxy
  - You do not need to select any of the resolutions.

**Should Resolution 1 (and resolutions 2, 3 and 4) or Resolution 5 not be passed with sufficient shareholder support, the Board will at some time in the future have to convene another Shareholder meeting to get the necessary Shareholder approval. This will result in more costs and time being consumed and reduce the returns to Shareholders.**

Should you wish to discuss, please feel free to contact me on **0419 006 714**.

**Dennis Michael  
Executive Chairman  
Longevity Group Australia Pty Ltd**